

# DonorCentral 4.0.4

## Release Notes



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## Upgrade Overview

This release of DonorCentral 4.0.4 includes a fix for one known issue.

## Upgrade Process

For DonorCentral 4.0.4, all client production sites were upgraded on April 9, 2016.

### DonorCentral Server Downtime

No server downtime was required.

## Issue Resolved

This update restores functionality which was lost in version 3 of DonorCentral.

When a gift is marked as an honorarium or memorial in FIMS and the *Suppress Honorary/Memorial Gift Detail Amount* option is chosen in the Fund module, the gifts amount will now display 'Anonymous' in DonorCentral on the Fund Summary page as it did prior to DonorCentral version 3.

The option can be found on the Fund 2 tab with Fund Statement selected. To enable the option check the box for *Suppress Honorary/Memorial Gift Detail Amount*.

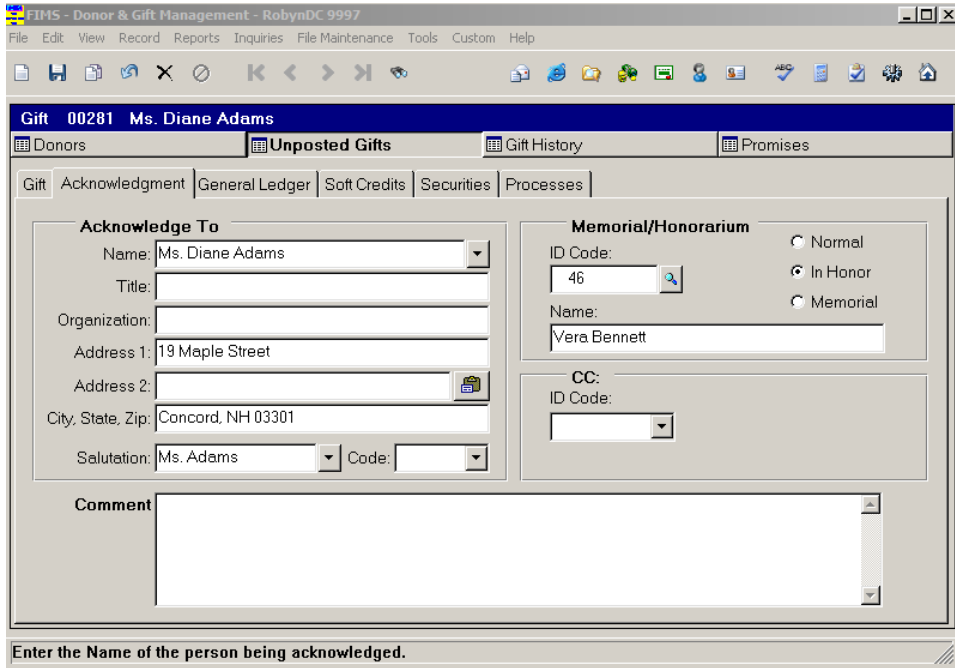
Be aware that this will remove the dollar amount in the gift detail section of a standard Fund Statement run from the GL Module. In the Fund Statement, the field will be blank, not filled in with the word Anonymous.

The screenshot shows the FIMS - Fund Management application window. The title bar reads "FIMS - Fund Management - RobynDC 9997". The menu bar includes File, Edit, View, Record, Reports, Inquiries, File Maintenance, Tools, Custom, and Help. The toolbar contains various icons for file operations and navigation. The main window is titled "Fund adam John Adams Fund" and has several tabs: Summary, Gift Detail, Grant Detail, Securities Detail, Admin Detail, Balance, G/L Overrides, Processes, Asset Mgt, Fund 1, Fund 2, Yearbook, Notes, Contacts, Distributions, and Fund Associations. The "Fund 2" tab is active, and the "Fund Statement" radio button is selected. The form contains the following fields and controls:

- Goal Amount: 0.00
- Begin Goal: [dropdown]
- Misc. Info.: [text field]
- Spec. Handling: adv
- End Goal: [dropdown]
- Avail To Spend: [dropdown]
- 1099-R ID Code: [text field]
- Available Cash: [dropdown]
- Radio buttons: Comments, Gift Language, Operational Notes, **Fund Statement**, Admin Fee Codes, Other
- Default Selections: [dropdown]
- Statement Style: [dropdown]
- Subordinate Funds: [list box]
- Buttons: Add Fund, Remove Fund, Link to Master Fund, Unlink Master Fund
- Master Fund Id: [text field]
- Checkbox:  Suppress Honorary/Memorial Gift Detail Amount

At the bottom of the window, a status bar reads "Enter data or press ESC to end."

Gifts from the fund that are currently or in the future marked as In Honor or Memorial on the Gift Acknowledgement tab will display either with their dollar amount or as “Anonymous” in Donor Central depending upon the whether the Suppress option is set for that fund.



When the data is imported into DonorCentral, the gift amount on the Fund Summary page will display as ‘Anonymous’.

Advisor: Dr. Jean M. Adams change reset

### Fund Summary

[Print Page](#) [Export Gifts](#) [Export Grants](#)

General Comments. You can add text here to explain to your donors how this page works and what their options are. It can make it a little less frustrating for them. [Monthly Investment Pool Performance](#)

Fund: John Adams Fund

Period: All

Gifts \$464,990.00

Date	Description	Gift amount	Non-gift amount	Donor
4/1/2016	<ul style="list-style-type: none"> <li>Type: Cash</li> <li>Comment: N/A</li> <li>Honorarium: Vera Bennett</li> <li>Other: N/A</li> </ul>	Anonymous	0	Ms. Diane Adams 19 Maple Street Concord, NH 03301
3/17/2016	<ul style="list-style-type: none"> <li>Type: Cash</li> <li>Comment: N/A</li> <li>Memorial:</li> <li>Other: N/A</li> </ul>	Anonymous	0	Dr. Jean M. Adams Bear Necessities Pediatric Cancer Foundation
3/17/2016	<ul style="list-style-type: none"> <li>Type: Cash</li> <li>Comment: N/A</li> <li>Memorial/Honorarium: N/A</li> <li>Other: N/A</li> </ul>	\$50,000.00	\$0.00	Ms. Diane Adams 19 Maple Street Concord, NH 03301

Remember that both the Suppress option and the In Honor or Memorial boxes must be checked for the ‘Anonymous’ value to display in place of the gift amount.

## FIMS Support

### Need Help or Have Questions?

If you have questions or need assistance in any way, please contact MicroEdge Technical Support.

**Support Hours:** M-F, 8:00 am – 8:00 pm ET.

**Phone:** (800)256-7772

**Email:** [fimssupport@microedge.com](mailto:fimssupport@microedge.com)

**Online:** Login to PowerME at [www.microedge.com](http://www.microedge.com). Click the Case tab at the top of the homepage and click 'Create New Case'.